

EXHIBIT I

(Vague Entries)

EXHIBIT I
 VAGUE ENTRIES
 Weil, Gotshal & Manges

TIMEKEEPER NAME	INITIALS	HOURS	RATE	FEES
Brooks, R	5334	156.40	\$355.00	55,522.00
Dummer, D	4158	39.50	\$640.00	25,280.00
Laken, L	1648	20.10	\$415.00	8,341.50
Shim, S	0615	20.00	\$725.00	14,500.00
		<u>236.00</u>		<u>\$103,643.50</u>

MATTER NAME	HOURS	FEES
363 Transaction (MPA/sale of subst all assets)	36.40	23,296.00
365/Executive Contracts/ Leases/ Real Property	13.00	5,395.00
Case Administration	6.30	2,296.50
Customer/Vendor/Supplier/Dealer Issues	5.90	2,448.50
DIP Financing / Cash Collateral	16.50	11,962.50
Exit Financing	3.50	2,537.50
General Case Strategy	3.80	2,274.50
Hearings and Court Matters	2.30	816.50
Retention/Fee Application: Ordinary Course Prof	1.80	639.00
Retention/Fee Application: Other Professionals	146.50	52,007.50
	<u>236.00</u>	<u>\$103,643.50</u>

EXHIBIT I
 VAGUE ENTRIES
 Weil, Gotshal & Manges

TIMEKEEPER	RATE	DATE	ENTRY HOURS	HOURS	FEES	TASK HOURS	DESCRIPTION
5334 Brooks, R	\$355.00	06/02/09	Tue	2.30	816.50		MATTER NAME: Hearings and Court Matters 1 ADDRESS VARIOUS NOTICING ISSUES OF FIRST DAY PLEADINGS
	\$355.00	06/03/09	Wed	3.10	1,100.50		MATTER NAME: Case Administration 1 ATTEND TO VARIOUS NOTICING ISSUES
	\$355.00	06/03/09	Wed	3.00	1,065.00		MATTER NAME: Retention/Fee Application: Other Professionals 1 RESPOND AND COORDINATE WITH VARIOUS PROFESSIONALS RE: PREPARATION OF RETENTION APPLICATIONS AND AFFIDAVITS
	\$355.00	06/10/09	Wed	5.10	1,810.50	3.00 2.10	MATTER NAME: Retention/Fee Application: Other Professionals 1 COORDINATE PROCESS TO RETAIN PROFESSIONALS (3.0); 2 REVIEW RETENTION APPLICATIONS OF PROFESSIONALS (2.1);
	\$355.00	06/11/09	Thu	0.50	177.50		MATTER NAME: Case Administration 1 RESPOND TO VARIOUS GM RELATED INQUIRIES FROM SUPPLIERS, SHAREHOLDERS, AND DEALERS.
	\$355.00	06/11/09	Thu	8.10	2,875.50	6.70 0.30 0.50 0.60	MATTER NAME: Retention/Fee Application: Other Professionals 1 COORDINATE PROCESS TO RETAIN PROFESSIONALS (6.7); 2 CALLS WITH D. BERZ AND E. LEDERMAN (.3); 3 CALLS WITH S. KAROTKIN AND GM RE: RETENTION (.5); 4 CALL WITH PROFESSIONAL (.6).
	\$355.00	06/12/09	Fri	11.90	4,224.50	2.00 9.90	MATTER NAME: Retention/Fee Application: Other Professionals 1 COORDINATE PROCESS TO RETAIN PROFESSIONALS (2.0); 2 REVISE RETENTION APPLICATIONS AND PREPARE FOR FILING (9.9).
	\$355.00	06/15/09	Mon	1.60	568.00		MATTER NAME: Case Administration 1 RESPOND TO INQUIRIES FROM SUPPLIERS, SHAREHOLDERS, AND DEALERS
	\$355.00	06/15/09	Mon	5.40	1,917.00	4.70 0.30 0.40	MATTER NAME: Retention/Fee Application: Other Professionals 1 COORDINATE PROCESS TO RETAIN PROFESSIONALS (4.7); 2 CALL WITH PROFESSIONAL (.3); 3 CORRESPONDENCE WITH E. LEDERMAN RE: RETENTION (.4).
	\$355.00	06/16/09	Tue	0.40	142.00		MATTER NAME: Case Administration 1 RESPOND TO INQUIRIES FROM SUPPLIERS, SHAREHOLDERS, AND DEALERS

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TIMEKEEPER	RATE	DATE	ENTRY HOURS	HOURS	FEES	TASK HOURS	DESCRIPTION
<i>MATTER NAME: Retention/Fee Application: Other Professionals</i>							
5334 Brooks, R	\$355.00	06/16/09	Tue	6.20	6.20	2,201.00	1 REVISE RETENTION APPLICATIONS (2.2); 2 MEETING WITH E. LEDERMAN AND D. MESHKOV RE: SAME (.1); 3 COORDINATE RETENTION PROCESS (2.4); 4 CONFER WITH M. MEISES RE: HEARING (.6).
<i>MATTER NAME: Retention/Fee Application: Other Professionals</i>							
	\$355.00	06/17/09	Wed	6.00	5.60	1,988.00	1 REVISE RETENTION APPLICATIONS (3.3); 2 CALLS WITH PROFESSIONAL AND J. SIMOLINSKY (.7); 3 COORDINATE RETENTION PROCESS (.1); 4 CALLS WITH PROFESSIONALS (.1.5); 5 CONFER WITH E. LEDERMAN RE: RETENTION OF ENVIRONMENTAL CONSULTANT (.3); 6 CONFER WITH E. LEDERMAN AND E. YATES RE: SAME (.1).
<i>MATTER NAME: Retention/Fee Application: Ordinary Course Prof</i>							
	\$355.00	06/22/09	Mon	4.60	1.80	639.00	1 DRAFT ORDINARY COURSE PROFESSIONALS RETENTION PROTOCOL MEMO (1.9); 2 CALLS WITH CLIENT RE: SAME (.9); 3 COORDINATE RETENTION OF SAME (1.8).
<i>MATTER NAME: Retention/Fee Application: Other Professionals</i>							
	\$355.00	06/22/09	Mon	5.40	5.40	1,917.00	1 COORDINATE WITH PROFESSIONALS RE: RETENTION (4.9); 2 CALLS RE: SAME (.5).
<i>MATTER NAME: Retention/Fee Application: Other Professionals</i>							
	\$355.00	06/23/09	Tue	7.10	7.10	2,520.50	1 COORDINATE RETENTION OF PROFESSIONALS (1.4); 2 REVIEW AND ANALYZE OBJECTIONS TO RETENTION APPLICATIONS (4.1); 3 REVISE RETENTION ORDERS (.1.1); 4 REVIEW RETENTION APPLICATIONS (.5).
<i>MATTER NAME: Case Administration</i>							
	\$355.00	06/25/09	Thu	0.20	0.20	71.00	1 ATTEND TO NOTICING ISSUES
<i>MATTER NAME: Retention/Fee Application: Other Professionals</i>							
	\$355.00	06/29/09	Mon	4.30	4.30	1,526.50	1 COORDINATE RETENTION OF PROFESSIONALS.

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TIMEKEEPER	DATE	ENTRY HOURS	HOURS	FEES	TASK HOURS	DESCRIPTION
5334 Brooks, R	\$355.00 07/03/09 Fri	4.10	4.10	1,455.50		MATTER NAME: Retention/Fee Application: Other Professionals 1 COORDINATE RETENTION APPLICATIONS FOR PROFESSIONALS.
	\$355.00 07/05/09 Mon	3.40	3.40			MATTER NAME: Retention/Fee Application: Other Professionals 1 COORDINATE RETENTION OF ORDINARY COURSE PROFESSIONALS.
	\$355.00 07/06/09 Mon	3.20	3.20	1,136.00		MATTER NAME: Retention/Fee Application: Other Professionals 1 COORDINATE RETENTION OF PROFESSIONALS.
	\$355.00 07/08/09 Wed	4.50	4.50	1,597.50		MATTER NAME: Retention/Fee Application: Other Professionals 1 COORDINATE RETENTION OF PROFESSIONALS
	\$355.00 07/14/09 Tue	8.20	5.10	1,810.50	0.70	MATTER NAME: Retention/Fee Application: Other Professionals 1 TELEPHONE CONFERENCE WITH PROFESSIONAL RE: RETENTION (.7); 2 CONFERENCE WITH E. LEDERMAN RE: RETENTION (.2); 3 RESPOND TO MEMOS RE: RETENTIONS (.9); 4 COORDINATE WITH PROFESSIONALS RE: RETENTION (.9); 5 REVISE INTERIM COMPENSATION MOTION (3.1); 6 REVIEW AND REVISE RETENTION APPLICATIONS (2.4).
	\$355.00 07/15/09 Wed	2.50	2.50	887.50	0.90	MATTER NAME: Retention/Fee Application: Other Professionals 1 RESPOND TO MEMOS RE: RETENTION (.9); 2 CONFERENCE WITH E. LEDERMAN RE: RETENTIONS (.2); 3 COORDINATE RETENTION OF PROFESSIONALS (.14).
	\$355.00 07/16/09 Thu	9.80	9.70	3,443.50	2.40	MATTER NAME: Retention/Fee Application: Other Professionals 1 COORDINATE RETENTION OF PROFESSIONALS (.24); 2 RESPOND TO MEMOS RE: RETENTION (.16); 3 PREPARE AND REVISE RETENTION APPLICATIONS (.5.3); 4 TELEPHONE CALL WITH J. SAPP RE: RETENTIONS (.1); 5 TELEPHONE CALL WITH PROFESSIONAL RE: RETENTION (.3); 6 REVIEW U.S. TRUSTEE'S ELECTRONIC FEE BILLING REQUIREMENTS (.1);
	\$355.00 07/20/09 Mon	7.10	5.50	1,952.50	2.10	MATTER NAME: Retention/Fee Application: Other Professionals 1 REVIEW RETENTION APPLICATIONS (2.1); 2 REVISE INTERIM COMPENSATION MOTION (1.6); 3 RESPOND TO MEMOS RE: RETENTION (.2.3); 4 CALL WITH PROFESSIONAL RE: RETENTION (.1.1).

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TIMEKEEPER	DATE	ENTRY HOURS	HOURS	FEES	TASK HOURS	DESCRIPTION
<i>MATTER NAME: Retention/Fee Application: Other Professionals</i>						
5334 Brooks, R	07/21/09	Tue	11.60	9.50	3,372.50	0.90 1 RESPOND TO MEMOS RE: RETENTIONS (.9); 0.50 2 RESEARCH AND REVIEW FEE APPLICATION GUIDELINES (.5); 8.00 3 REVIEW AND REVISE RETENTION APPLICATIONS (8.0); 0.40 4 REVISE INTERIM COMPENSATION MOTION (.4); 0.20 5 PREPARE FOR CALL WITH U.S. TRUSTEE RE: RETENTION APPLICATIONS (.2); 0.80 6 CALL WITH U.S. TRUSTEE RE: RETENTION APPLICATIONS (.8); 0.20 7 CALL WITH PROFESSIONAL RE: RETENTION (.2); 0.40 8 CALL WITH PROFESSIONAL RE: RETENTION (.4); 0.20 9 REVISE INTERIM COMPENSATION MOTION (.2);
<i>MATTER NAME: Retention/Fee Application: Other Professionals</i>						
\$355.00	07/22/09	Wed	4.20	4.20	1,491.00	1.70 1 RESPOND TO MEMOS RE: RETENTIONS (1.7); 1.50 2 COORDINATE RETENTION OF PROFESSIONALS AND PREPARE TIMELINE OF EVENTS (1.5); 0.80 3 CALL WITH PROFESSIONAL RE: RETENTION (.8); 0.20 4 CONFER WITH E. LEDERMAN RE: RETENTIONS (1.2).
<i>MATTER NAME: Retention/Fee Application: Other Professionals</i>						
\$355.00	07/23/09	Thu	2.10	1.70	603.50	0.50 1 COORDINATE RETENTION OF PROFESSIONALS (.5); 0.20 2 CONFER WITH E. LEDERMAN RE: RETENTIONS (.2); 0.40 3 TELEPHONE CALL WITH CREDITORS' COMMITTEE RE: RETENTIONS (.4); 0.70 4 RESEARCH ISSUES RE: RETENTION (.7); 0.10 5 RESPOND TO MEMORANDA RE: RETENTION (.1); 0.20 6 TELEPHONE CALL WITH A. KOCH RE: RETENTIONS (.2).
<i>MATTER NAME: Retention/Fee Application: Other Professionals</i>						
\$355.00	07/24/09	Fri	3.30	3.30	1,171.50	2.30 1 REVISE RETENTION APPLICATIONS (2.3); 0.60 2 CALL WITH PROFESSIONAL AND TEAM RE: RETENTION (.6); 0.40 3 RESPOND TO MEMOS RE: RETENTIONS (.4);
<i>MATTER NAME: Retention/Fee Application: Other Professionals</i>						
\$355.00	07/27/09	Mon	4.20	3.00	1,065.00	0.70 1 RESEARCH ISSUES RE: RETENTION (.7); 0.90 2 RESEARCH ISSUES RE: RETENTION OF CONSUMER PRIVACY OMBUDSMAN (.9); 1.10 3 RESPOND TO MEMOS RE: RETENTION OF PROFESSIONALS (.1); 0.30 4 DRAFT MEMO TO U.S. TRUSTEE AND CREDITORS' COMMITTEE RE: RETENTIONS (.3); 0.20 5 COORDINATE RETENTION OF PROFESSIONALS (.2); 0.20 6 CALL WITH E. LEDERMAN RE: RETENTIONS (.2); 0.80 7 CONFERENCE RE: RETENTION OF PROFESSIONALS (.8);

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TIMEKEEPER	RATE	DATE	ENTRY HOURS	HOURS	FEES	TASK HOURS	DESCRIPTION
5334 Brooks, R	\$355.00	07/28/09	Tue	8.20	7.90	2,804.50	<p><i>MATTER NAME: RetentionFee Application: Other Professionals</i></p> <p>1 RESPOND TO MEMOS RE: RETENTIONS OF PROFESSIONALS (.14);</p> <p>2 COORDINATE RETENTION OF PROFESSIONALS (.1);</p> <p>3 CALL WITH PROFESSIONAL RE: RETENTION APPLICATION (.6);</p> <p>4 REVISE RETENTION APPLICATIONS AND SUPPLEMENTAL DECLARATIONS (.39);</p> <p>5 CALL WITH E. LEDERMAN RE: RETENTION (.1);</p> <p>6 CALL WITH E. LEDERMAN, AND E. YATES RE: RETENTION (.10);</p> <p>7 CALL WITH PROFESSIONAL RE: RETENTION (.4);</p> <p>8 CALL WITH PROFESSIONAL RE: RETENTION (.2);</p> <p>9 CONFERENCE WITH E. LEDERMAN RE: RETENTION (.2);</p> <p>0.10</p> <p>1.00</p> <p>0.40</p> <p>0.20</p> <p>0.20</p> <p>0.30</p> <p>10 REVISE MOTION FOR MODIFIED ENGAGEMENT LETTER WITH ALIX PARTNERS SERVICES (.3).</p>
	\$355.00	08/03/09	Mon	7.50	4.60	1,633.00	<p><i>MATTER NAME: RetentionFee Application: Other Professionals</i></p> <p>1 RESPOND TO EMAILS RE: RETENTION (.23);</p> <p>0.60</p> <p>2 CALLS WITH PROFESSIONALS RE: RETENTION (.6);</p> <p>0.70</p> <p>3 COORDINATE RETENTION OF PROFESSIONALS (.7);</p> <p>1.00</p> <p>4 REVISE RETENTION APPLICATIONS (.10);</p> <p>2.90</p> <p>5 RESEARCH ISSUES RE: RETENTION UNDER 363(b) (.29).</p>
	\$355.00	08/13/09	Thu	3.80	3.10	1,100.50	<p><i>MATTER NAME: RetentionFee Application: Other Professionals</i></p> <p>1 REVIEW AP SERVICES MONTHLY STAFFING REPORT (.3);</p> <p>0.40</p> <p>2 RESPOND TO EMAILS RE: RETENTION (.4);</p> <p>1.70</p> <p>3 RESEARCH ISSUES RE: RETENTION (.17);</p> <p>0.60</p> <p>4 RESEARCH RETENTION ISSUES (.6);</p> <p>0.20</p> <p>5 DRAFT EMAILS RE: SAME (.2);</p> <p>0.40</p> <p>6 RESPOND TO EMAILS RE: MONTHLY FEE STATEMENTS (.4);</p> <p>0.20</p> <p>7 COORDINATE RETENTION OF PROFESSIONALS (.2).</p>
	\$355.00	08/24/09	Mon	4.60	4.60	1,633.00	<p><i>MATTER NAME: RetentionFee Application: Other Professionals</i></p> <p>1 REVIEW ISSUES RE: RETENTION OF PROFESSIONALS (.5);</p> <p>0.20</p> <p>2 CALL WITH CLIENT RE: RETENTIONS (.2);</p> <p>0.10</p> <p>3 CALL WITH PROFESSIONAL RE: RETENTION (.1);</p> <p>2.00</p> <p>4 RESEARCH ISSUES RE: RETENTION (.20);</p> <p>1.80</p> <p>5 REVISE RETENTION APPLICATIONS (.18);</p>
							NUMBER OF ENTRIES: 35
							156.40 55,522.00

EXHIBIT I

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TIMEKEEPER	DATE	ENTRY HOURS	FEES	TASK HOURS	DESCRIPTION
	RATE	HOURS			
4158 Dummer, D	\$640.00 06/20/09 Sat	3.30	2.90	1,856.00	MATTER NAME: 363 Transaction (MPA, sale of subset all assets) 1 ATTEND TO TELECONFERENCE WITH R. GUY, J. NEWIRTH, AND B. CAFE RE: DISCOVERY ISSUES (2); 2 ATTEND TO TELECONFERENCE WITH L. BUONOMO, R. TATE, AND M. RIASHI RE: DISCOVERY ISSUES (2); 3 COORDINATE DISCOVERY ISSUES AND DOCUMENT REVIEW (2.9).
					MATTER NAME: 363 Transaction (MPA, sale of subset all assets)
					1 IMAGE AND OVERSEE DOCUMENT REVIEW (4.3); 2 ADDRESS REVIEW ISSUES (4.)
					MATTER NAME: 363 Transaction (MPA, sale of subset all assets) 1 ADDRESS DISCOVERY ISSUES IN ADVANCE OF DEPOSITION.
					MATTER NAME: 363 Transaction (MPA, sale of subset all assets) 1 ADDRESS DISCOVERY ISSUES (8.1); 2 PREPARE FOR WITNESS PREPARATION (4.0); 3 MEET WITH A. BLANCHARD RE: STRATEGY AND NEXT STEPS RE: 363 HEARING (1.0).
					MATTER NAME: 363 Transaction (MPA, sale of subset all assets) 1 PARTICIPATE IN TEAM MEETING WITH L. WARREN, R. GUY, J. ANSEL AND OTHERS RE: SALE HEARING (9); 2 TELEPHONE CONFERENCE WITH R. GUY AND M. RIASHI RE: DISCOVERY ISSUES (2); 3 ADDRESS DISCOVERY AND PRE-HEARING ISSUES (12.5)
					MATTER NAME: General Case Strategy 1 ADDRESS QUESTIONS AND INQUIRIES RELATED TO CERTAIN OBJECTORS.
					MATTER NAME: 363 Transaction (MPA, sale of subset all assets) 1 ADDRESS ISSUES RELATED TO DISCOVERY (2); 2 RESPOND TO QUESTIONS ON OBJECTORS ISSUES (2.)
NUMBER OF ENTRIES:	7	39.50	25,280.00		
1648 Laken, L	\$415.00 06/02/09 Tue	1.20	1.00	415.00	MATTER NAME: 365/Executive Contracts/ Leases/ Real Property 1 OFFICE CONFERENCE WITH J. SNOILINSKY RE: OMNIBUS MOTIONS (2); 2 RELATED FOLLOW UP (1.0)
					MATTER NAME: Case Administration 1 COORDINATE INFORMATION WITH KRAMER LEVIN.

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TIMEKEEPER	RATE	DATE	ENTRY HOURS	HOURS	FEES	TASK HOURS	DESCRIPTION
1648 Laten, L	\$415.00	06/17/09	Wed	1.80	1.80	747.00	<i>MATTER NAME: Customer/Vendor/Supplier/Dealer Issues</i> 1 RESPONDING TO SUPPLIER INQUIRY.
	\$415.00	06/25/09	Thu	1.50	0.50	207.50	<i>MATTER NAME: 365/Executive Contracts/ Leases/ Real Property</i> 1 CALL WITH HONGMAN (.5); 2 PREPARE GM RE: CURE OBJECTIONS (.5); 3 CALL WITH GM RE: CONTRACT REJECTION (.5);
	\$415.00	06/29/09	Mon	2.20	2.20	913.00	<i>MATTER NAME: 365/Executive Contracts/ Leases/ Real Property</i> 1 ATTEND TO CURE DISPUTES
	\$415.00	07/06/09	Mon	3.60	3.60	1,494.00	<i>MATTER NAME: 365/Executive Contracts/ Leases/ Real Property</i> 1 RESOLVE CURE OBJECTIONS.
	\$415.00	07/08/09	Wed	0.50	0.50	207.50	<i>MATTER NAME: 365/Executive Contracts/ Leases/ Real Property</i> 1 FOLLOW UP ON CONTRACT REJECTION ISSUES.
	\$415.00	07/09/09	Thu	1.00	1.00	415.00	<i>MATTER NAME: Customer/Vendor/Supplier/Dealer Issues</i> 1 RESOLVE CURE OBJECTIONS.
	\$415.00	07/17/09	Fri	1.00	1.00	415.00	<i>MATTER NAME: 365/Executive Contracts/ Leases/ Real Property</i> 1 RESOLVE CURE AND CONTRACT DISPUTES WITH SUPPLIERS.
	\$415.00	07/23/09	Thu	0.60	0.60	249.00	<i>MATTER NAME: 365/Executive Contracts/ Leases/ Real Property</i> 1 RESOLVE DEALER ASSUMPTION ISSUES.
	\$415.00	07/23/09	Thu	1.60	1.60	664.00	<i>MATTER NAME: 365/Executive Contracts/ Leases/ Real Property</i> 1 RESOLVE SUPPLIER CONTRACT ISSUES.
	\$415.00	07/28/09	Tue	0.60	0.60	249.00	<i>MATTER NAME: Customer/Vendor/Supplier/Dealer Issues</i> 1 RESOLVE CONTRACT DISPUTES WITH SUPPLIERS.
	\$415.00	07/28/09	Tue	0.20	0.20	83.00	<i>MATTER NAME: General Case Strategy</i> 1 RESOLVE CURE OBJECTIONS BY SUPPLIERS
	\$415.00	08/31/09	Mon	0.70	0.70	290.50	<i>MATTER NAME: General Case Strategy</i> 1 REVIEW OPEN LITIGATION ISSUES AND STRATEGY.

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TIMEKEEPER	DATE	ENTRY HOURS	FEES	TASK HOURS	DESCRIPTION
1648 Latkin, L	09/03/09	Thu 1.50	622.50		MATTER NAME: 355/Executive Contracts / Leases/ Real Property 1 RESOLVE CURE DISPUTES.
	\$415.00 09/04/09 Fri	1.30	539.50		MATTER NAME: Customer/Vendor/Supplier/Dealer Issues 1 RESOLVE CURE DISPUTES WITH SUPPLIERS.
	\$415.00 09/14/09 Mon	1.00	415.00		MATTER NAME: Customer/Vendor/Supplier/Dealer Issues 1 RESOLVE CONTRACT ASSUMPTION ISSUES.
	\$415.00 09/15/09 Tue	0.50	207.50		MATTER NAME: 365/Executive Contracts / Leases/ Real Property 1 RESOLVE ISSUES RELATED TO CONTRACT REJECTION.
	NUMBER OF ENTRIES:	18		20.10	8,341.50
0615 Shim, S	06/02/09 Tue	6.50	2.50	1.812.50	MATTER NAME: DIP Financing / Cash Collateral 1 TELEPHONE CONFERENCE WITH GM RE: DIP (1.5); 2 REVIEW DIP POST-CLOSING MATTERS (2.5); 2.50
	\$725.00 06/03/09 Wed	7.50	3.50	2,537.50	MATTER NAME: Exit Financing 3 REVISE DISCLOSURE MATERIAL (2.5); 2.50
	\$725.00 06/05/09 Fri	5.00	3.50	2,537.50	MATTER NAME: DIP Financing / Cash Collateral 1 TELEPHONE CONFERENCE WITH GM RE: DIP (2.5); 2 REVIEW DIP POST-CLOSING MATTERS (3.5); 3.50
	\$725.00 06/08/09 Mon	5.00	2.50	1,812.50	MATTER NAME: DIP Financing / Cash Collateral 1 TELEPHONE CONFERENCE WITH GM RE: DIP (2.5); 2 REVIEW DIP POST-CLOSING MATTERS (2.5); 2.50
	\$725.00 06/09/09 Tue	3.00	1.50	1,087.50	MATTER NAME: DIP Financing / Cash Collateral 1 TELEPHONE CONFERENCE WITH GM RE: DIP FINANCING (1.5); 1.50
	\$725.00 06/10/09 Wed	4.00	2.50	1,812.50	MATTER NAME: DIP Financing / Cash Collateral 1 TELEPHONE CONFERENCE WITH GM RE: DIP (1.5); 2 REVIEW DIP POST-CLOSING MATTERS (2.5); 2.50

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0615 Shim, S	06/11/09	Thu	5.00	2.50	1.812.50	MATTER NAME: DIP Financing / Cash Collateral 1 TELEPHONE CONFERENCE WITH GM RE: DIP (2.5); 2 REVIEW DIP POST-CLOSING MATTERS (2.5).
	06/12/09	Fri	3.00	1.50	1,087.50	MATTER NAME: DIP Financing / Cash Collateral 1 TELEPHONE CONFERENCE WITH GM RE: DIP (1.5); 2 REVIEW DIP POST-CLOSING MATTERS (1.5).
NUMBER OF ENTRIES:		8	20.00	14,500.00		
Total			236.00	\$103,643.50		
Number of Entries:		68				

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Brooks, R	5334	156.40	\$355.00	55,522.00
Dummer, D	4158	39.50	\$640.00	25,280.00
Laken, L	1648	20.10	\$415.00	8,341.50
Shim, S	0615	20.00	\$725.00	14,500.00
		<u>236.00</u>		<u>\$103,643.50</u>

SUMMARY OF HOURS AND FEES BY MATTER

MATTER NAME	HOURS	FEES
363 Transaction (MPA/sale of substantially all assets)	36.40	23,286.00
365/Employment Contracts/Licensing/Real Property	13.00	5,395.00
Case Administration	6.30	2,266.50
Customer/Vendor/Supplier/Dealer Issues	5.90	2,448.50
DIP Financing / Cash Collateral	16.50	11,962.50
Exit Financing	3.50	2,537.50
General Case Strategy	3.80	2,274.50
Hearings and Court Matters	2.30	816.50
Retention/Fee Application: Ordinary Course Prof	1.80	639.00
Retention/Fee Application: Other Professionals	146.50	52,007.50
	<u>236.00</u>	<u>\$103,643.50</u>